

# TotalAgility Cloud

## AP Agility Cloud

## IP Agility Cloud



### TotalAgility Cloud


Kofax TotalAgility addresses the challenge of effectively processing information-rich customer interactions such as filing a claim, applying for a mortgage or admitting a patient. Processes like these can be labor-intensive, slow, error-prone—and can adversely affect customer perception.

Organizations that work like tomorrow use TotalAgility to automate the acquisition, understanding, and integration of documents and electronic data needed in business processes. Information can be automatically captured, from wherever it originates, in any format (paper or electronic) as soon as it is available—from any source (scanners, mobile, web, email)—and immediately delivered to the right people, systems or processes.

TotalAgility process orchestration accelerates high-value customer journeys to a positive outcome—journeys such as new customer onboarding, account opening, policy application or renewal, claim processing, loan automation, program enrollment, citizen service provision, and more. Organizations use TotalAgility to advance their Intelligent Automation ambitions on the world's leading Intelligent Automation platform.

TotalAgility Cloud takes Kofax's leadership in content capture to new heights, providing a cloud subscription service that uses artificial intelligence to acquire, interpret and take action on unstructured data in documents, emails, social media and more. You can digitize tough to automate and content-intensive processes, saving more time and money and improving customer engagement. And you can do it with the deployment model of your choice – public cloud, private cloud or on-premises.

# KOFAX



**Rely on Kofax to handle the installation and configuration of the systems that support Kofax TotalAgility®, by subscribing to TotalAgility Cloud running on Microsoft® Azure®. Get started developing your intelligent automation application immediately without the hassle of installing and configuring hardware and software. Achieve faster time to value, increased scalability and business agility, lower cost and reduced IT dependency.**

## PRODUCT SUMMARY

### AP Agility Cloud

Kofax AP Agility™ is a solution built on TotalAgility that cognitively captures invoice content and automates AP processes for improved supplier relations, lower cost per invoice, early payment discounts, and future growth and expansion.

AP Agility provides pre-built integrations to a variety of ERPs – including Oracle Peoplesoft, Microsoft Dynamics AX, Lawson S3 – along with frameworks for fast and easy integration to any ERP platform. AP Agility's capture module – Invoice Processing (IP) Agility – digitizes invoices from any source, accurately extracts critical business information and automatically verifies it against master data records of supplier/vendor, PO and GL account information. AP Agility provides fully-extensible best practice workflows for full invoice management and compliant processing. AP Agility also provides full analytics for rich reporting on invoice processing, supplier performance, and business spend management.

AP Agility Cloud brings all of these features and benefits to the cloud as a cloud subscription service.

### IP Agility Cloud

Kofax Invoice Processing Agility™ (IP Agility), the cognitive capture component of AP Agility, is a comprehensive invoice automation solution supporting any ERP and multiple ERPs for multidivisional corporations. IP Agility is implemented through configurable services for user interfaces, user profiles, invoice formats, classification, extraction, validation, data export, ERP integrations and more.

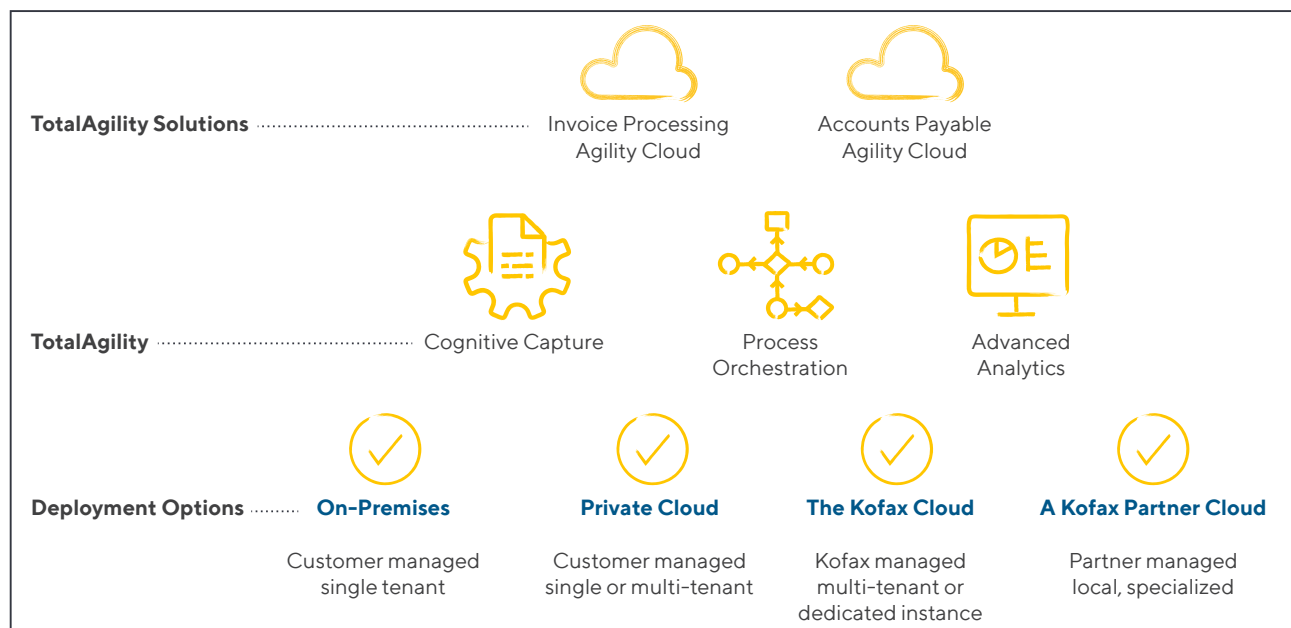
All these capabilities are now available with IP Agility Cloud, a cloud subscription service for invoice capture.

Kofax  
TotalAgility Cloud  
delivers a unique combination  
of cognitive capture, process  
orchestration, and advanced  
analytics as a service, giving  
organizations new heights of  
scalability and flexibility with  
their process automation  
initiatives.

### Cloud Service Highlights

#### AI-Driven Cognitive Capture

Beyond basic OCR, TotalAgility Cloud utilizes embedded AI to automate more unstructured content from more types of content and more channels than any other capture solution on the market. Kofax can capture, classify, extract and understand any type of print and language from any type of content (forms, claims, shipping documents, contracts, letters, etc.) coming from any channel (mobile, email, web, fax, folder, desktop scanner, MFP, etc.) – all using advanced AI techniques to extract, understand and integrate unstructured data. Now, Kofax takes cognitive capture to the next level by automatically extracting key data and gauging sentiment from natural language text found in emails, contracts, social streams, chatbots, etc., helping businesses process this type of content more efficiently.



## PRODUCT SUMMARY

### Cloud Benefits with Choice

Users benefit from cloud deployments through scalability, lower costs, minimized IT dependency and faster time-to-ROI, while getting a variety of deployment choices – public cloud, private cloud or on-premises. Customers can deploy and manage TotalAgility on-premises, or as single-tenant or multi-tenant in their cloud of choice. Or customers can subscribe to the new Kofax TotalAgility Cloud service as a public tenant or dedicated instance, and Kofax will deploy and manage the TotalAgility software. Customers can integrate Capture-as-a-Service [CaaS] and Process Orchestration seamlessly into any business.

### Pre-Configured Solutions for Accelerated Value

Companies can move fast with quick-start capture workflows for any document type, or they can leverage pre-configured solutions for invoice processing and accounts payable automation with the new Kofax Invoice Processing Agility Cloud and Kofax Accounts Payable Agility Cloud offerings. These new offerings are based on TotalAgility and now available as cloud-hosted subscription services to address AP-specific use cases.

### Utility Beyond Capture, for True Intelligent Automation

TotalAgility Cloud allows organizations to automate end-to-end operations that use captured content, and easily gain valuable insights into key process metrics. TotalAgility Cloud's Intelligent Automation platform capabilities arm companies with the tools to handle all phases of their automation journey, now and in the future as their needs evolve.

### Why Kofax for Cloud?

1. **Economical** – Reduce new project costs by minimizing IT capital outlay
2. **Scalable** – Gracefully handle peaks and valleys in content volume without changing underlying infrastructure. Buy only what you need and expand to other automation components when ready.
3. **Reliable** – Depend on Microsoft Azure's geo replication and optional full DR capabilities to always keep systems running
4. **Efficient** – Accelerate time to value by spending more time automating content capture and less time building infrastructure

5. **Open** – Leverage Kofax's open Intelligent Automation platform to create a broader ecosystem of automation components
6. **Agile** – Reduce reliance on IT for greater business agility; use AI to keep up with inevitable content changes
7. **Connected** – Seamlessly integrate with on-premises systems such as scanners, ECM and ERP systems using built-in connectors
8. **Experienced** – Trust the cognitive capture market leader to automate your business processes that use unstructured data

### Cloud Service Details

#### Microsoft Azure cloud infrastructure

- Runs in Azure for fully-certified security, reliability and business continuity
- Cloud native: multi-tenanted and leverages Azure's elasticity, redundancy, and maintenance features

#### Subscription and licensing

- Minimum one-year subscription
- Licensed based on number of captured pages/invoices per year and number of concurrent users
- Public tenant or dedicated instance options
- One Live tenant and two Dev tenants included with base system; additional Dev systems available

#### Service level guarantees

- See Kofax Cloud Service Level Commitment

#### Optional on-premises components

- Integration Server for communicating between cloud and on-premises components such as scanner hardware or ECM/ERP systems
- ERP connectors for communicating between cloud and on-premises ERP systems
- Remote linked server for linking to any on-premises KTA servers in geographically distributed locations
- Kofax Search and Matching Server for lookups/matching to very large databases

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Cloud sandbox environment available for evaluation

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